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Revision Overview

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I. Purpose_

The Revision Overview tool of the GMS allows users to filter and generate a list of all project revision and revision request in a Pooled Fund.

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The generated list can be extracted as an Excel sheet.

To learn more about what is a Project Revision and how to manage it on the GMS, please [refer to this article of the Help Portal.\(/content/project-revision-1\)](/content/project-revision-1).

II. How to access the Revision Overview on the GMS?

To access the Revision Overview, follow this navigation: *Report > Report > Revision Overview*

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Fund Name: DummyFund 71

Role: Humanitarian Financing Unit (HFU)

DummyFund 71
(Humanitarian Financing Unit (HFU))

Welcome

FUND HOI

[Home](#)
[Allocations](#)
[SharePoint Project](#)
[CBPF Management](#)
[Risk Management](#)
[System Setup](#)

Report

Others

Tasks Overview

Projects Task List Exclude configured project statuses Refresh

Date Assigned	Code	Budget	Cluster	Organization	
05/05/2021 05:13 PM	DUMMY\16628	398,045.03	Health (57%), Food security (43%)	Annoymous1591	Under GA Preparation

Financial Report Task List Exclude configured Financial Report Statuses Refresh Count: 8

Date Assigned	Code	Report Type	Report Name	Organization	Status
09/04/2021 09:02 PM	DUMMY\13211	Final	Final Financial report 1	Annoymous551	Final Financial Rep Under Review

Narrative Report Task List Exclude configured Narrative Report Statuses Refresh Count: 16

Date Assigned	Code	Report Type	Report Name	Organization	Status
09/04/2021 10:01 PM	DUMMY\13211	8+3 Final	8+3 Final Narrative Report 1	Annoymous551	Final Narrative Rep Under Review

Revision Task List Exclude configured Revision Statuses Refresh Count:

Date Assigned	Code	Revision Name	Revision Type	Organization	Status
---------------	------	---------------	---------------	--------------	--------

Report

Report

OCHA Assurance

OCHA Assurance

Project Closure Report

Project Closure Report

Annexure Report

Annexure Report

FTR Report

FTR Report

Disbursement output

Disbursement report

Allocation Letter

Allocation Letter

Allocation Table

Allocation Report

Fund Signature/Export Data

Fund Signature/Export Data

Narrative Report Analysis

Narrative Report Analysis

Grant Agreements

Grant Agreements

Report Overview

Report Overview


Revision Overview

Revision Overview

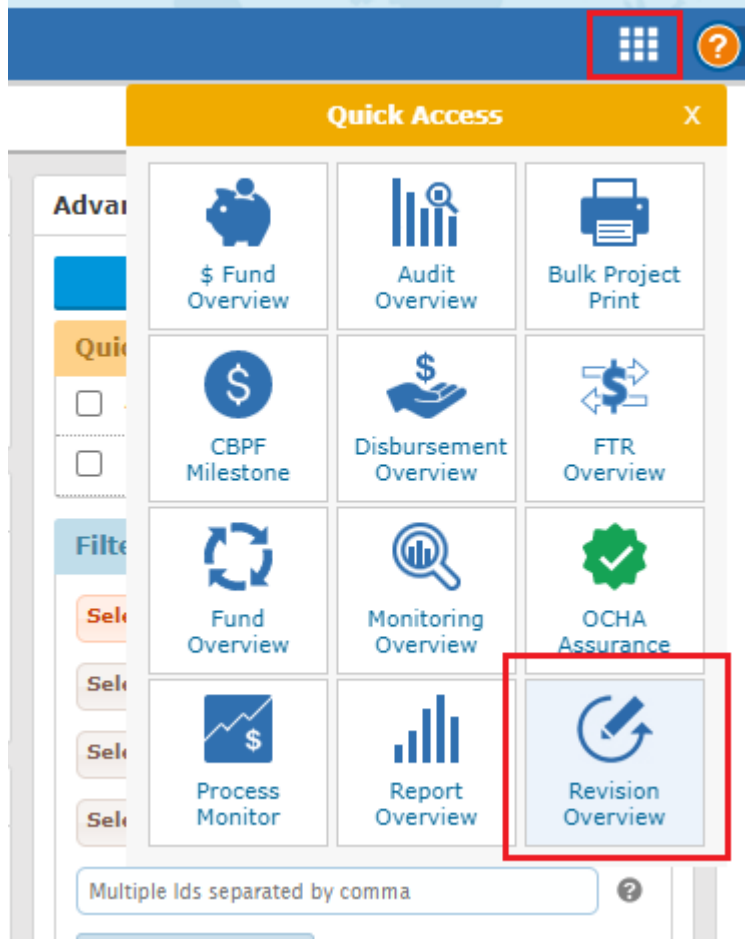
Bulk Project Print

Bulk Project Print

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You can also use the quick access by clicking on the quick access icon  and selecting **[Revision Overview]**.

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III. Filters_

To generate a Revision Overview, select one or more filters from the filters section and click on **[click to filter]**.

Revision Overview


Disbursement Overview | Report Overview | **Revision Overview** | Monitoring Overview | Assurance Measure Overview | Audit Overview | Inquiry Overview

Country Funding Process | Bulk Project Print | FTK Overview | Fund Overview | Process Monitor | Fund Overview ?

Filters

Select Allocation Year Select Allocation type

Select Cluster Select Organisation type

 Reload Filters ?

Multiple Ids separated by comma ? Select Organisation



Select Revision request type Select Revision request status

Select Project revision type Select Project revision status

Select Admin Location 1 Select Revision Request Year

Implementation

Duration ?

Filters Description:

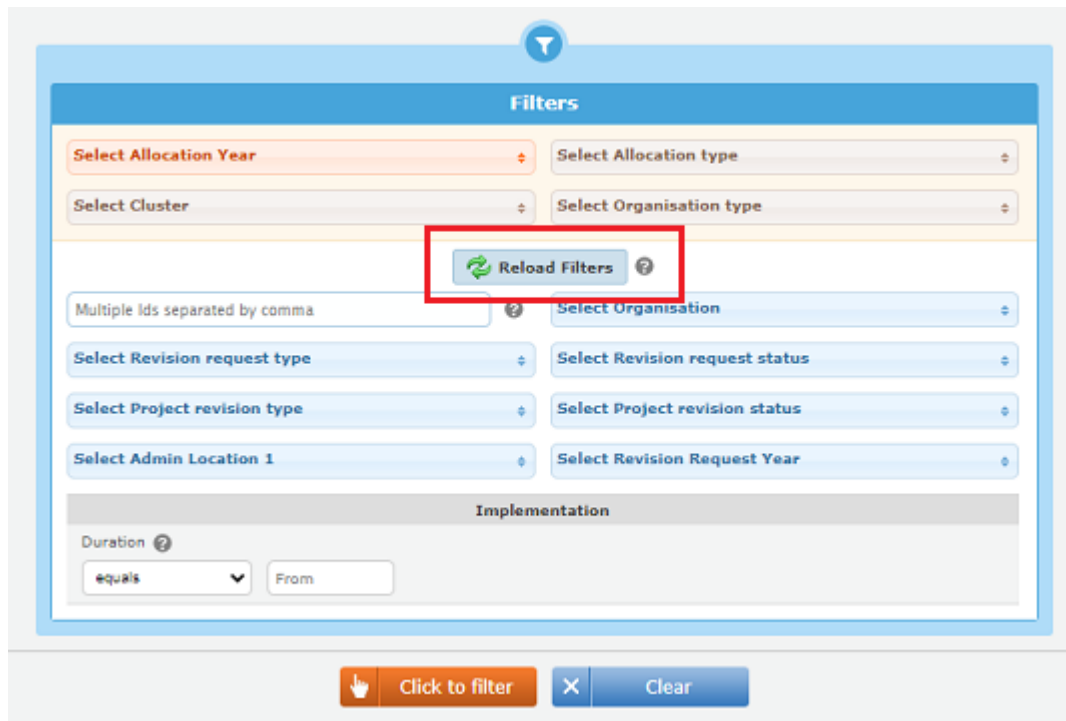
CBPF GRANT MANAGEMENT SYSTEM (GMS)

- **Select Allocation year** (drop down box): Lists the years of allocation available in the GMS system for the pooled fund.
- **Select Allocation Type** (drop down box): List of all projects submitted in the GMS system with the allocation type and year for the pooled fund.
- **Select Cluster** (drop down box): List of clusters defined for the pooled fund.
- **Select Organization Type** (drop down box): List of Organization Type in the pooled fund.(International NGO, National NGO, Other, UN Agency)
- **Project Code** (text box): Search a project by Project Code (Last 3 digits of project code need to be mentioned, you can enter multiple project codes separated by a comma)
- **Select Organization** (drop down box): List of organization names registered for the pooled fund.
- **Select Revision request type** (drop down box): List of revision request types that are available for the filtered projects in a pooled fund.(E.g. Significant change in activities, Change in Location etc)
- **Select Revision Request Status** (drop down box): List of revision request statuses that are available for the filtered projects
- **Select Project Revision type** (drop down box): List of project revision types available for the filtered projects
- **Select Project Revision Status** (drop down box): List of project revision statuses that are available for the filtered projects
- **Select Admin Location 1:** (drop-down list): List of projects' locations.
- **Select Revision Request year** (drop-down box): List of years for Revision request activated on the GMS for the Pooled Fund.
- **Implementation:** Filter per project's duration. Select in the drop-down list the type of filter wanted, and then enter a value in in months in the 'from' field.

***Please note**, if you change one or several of the top 4 filters, click on **[reload filters]** to reload the below filter possibilities. For instance, if you selected an additional allocation

CBPF GRANT MANAGEMENT SYSTEM (GMS)

from the filter **[Select Allocation type]**, more options will show in the below filter **[Select Organization]**.



After applying the filters, click on **[Click to filter]** to generate the Overview.

Click on **[Clear]** to reset the entire set of filters.

Revision Overview


- Disbursement Overview
 - Report Overview
 - Revision Overview**
 - Monitoring Overview
 - Assurance Measure Overview
 - Audit Overview
 - Inquiry Overview
- Country Funding Process | Bulk Project Print | FTK Overview

- Fund Overview
- Process Monitor
- Fund Overview ?

Filters

Select Allocation Year Select Allocation type

Select Cluster Select Organisation type

 Reload Filters ?

Multiple Ids separated by comma ? Select Organisation

Select Revision request type Select Revision request status

Select Project revision type Select Project revision status

Select Admin Location 1 Select Revision Request Year

Implementation

Duration ?

 Click to filter Clear

GMS Tip : How to personalize the Overview's filters' section?

HFU Admin users can personalize all Overviews' filter sections of the GMS. To do so, HFU Admin user roles can use the Quick Filters page of the GMS to create quick filters, allowing for easier and quicker data search.

Revision Overview

Disbursement Overview | Report Overview | **Revision Overview** | Monitoring Overview | Assurance Measure Overview | Audit Overview | Inquiry Overview

Country Funding Process | Bulk Project Print | FTR Overview | Fund Overview | Process Monitor | Fund Overview ?

Quick Filters

Projects revision overwritten ?

Filters

Select Allocation Year | Select Allocation type

Select Cluster | Select Organisation type

Reload Filters ?

Multiple Ids separated by comma ? | Select Organisation

Select Revision request type | Select Revision request status

Select Project revision type | Select Project revision status

Select Admin Location 1 | Select Revision Request Year

Implementation

Duration ?

equals | From

Click to filter | Clear

To learn more on how to create and manage Quick filters, please refer to this page of the Help Portal.(/content/how-manage-quick-filters)

IV. Generated Revision Overview_

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Revision Overview ?

Disbursement Overview | Report Overview | **Revision Overview** | Monitoring Overview | Assurance Measure Overview | Audit Overview | Inquiry Overview


Country Funding Process | Bulk Project Print | FTR Overview | Fund Overview | Process Monitor | Fund Overview

Show Filters Export to Excel Number of Projects: 16

#	Primary Cluster	Project Code [Allocation]	Org	Project Title	Revision Request Types	Revision Request Status	Revision Request	Project Revision Type	Project Revision Status	Project Revision	Previ
1.	Camp Coordination / Management (53%), Shelter/Non-food items (21%), Water, Sanitation and Hygiene (26%)	YEM-20/3420/SA1/CCM-SHNF-WASH/INGO/17939 [1st Standard Allocation 2020]	DRC	Improving living conditions for displaced persons and other conflict affected populations in Al Dhale'e, Al Hodaydah, Hajjah and Lahj Governorates	Change in Location, Change in Outputs		Revision request approved		Other	Project Revision Overwritten	
2.	Emergency Telecommunications	YEM-20/3420/SA1/ETC/UN/17894 [1st Standard Allocation 2020]	WFP	Provision of emergency telecommunication services to humanitarian partners operating in Yemen	Change in project duration/NCE		Revision request approved		Project Duration Extension (NCE), Other	Project Revision Overwritten	
3.	Health	YEM-20/3420/SA1/Health/INGO/17904 [1st Standard Allocation 2020]	PAH	Provision of lifesaving primary health services to conflict affected communities and IDPs in Al Dhale governorate in Yemen (parameter 2)	Change in Outputs, Change in Budget, Change in target beneficiaries		Revision request approved		Other	Project Revision Overwritten	
4.	Health	YEM-20/3420/RA/Health/UN/17170 [2020 Second Reserve Allocation]	WHO	Supporting the pre-distribution M&E of the Allowance Initiative for Health Workers in 37 Operational Health Facilities with COVID19 ICUs in Yemen	Change in project duration/NCE		Revision request approved		Project Duration Extension (NCE), Other	Project Revision Overwritten	

Clicking on the **Revision Request** icon  present in the Revision Request column will navigate the user to the active revision request for the project.



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Clicking on the **Project Revision** icon  present in the Project Revision column will navigate the user to the ongoing Project revision. If the button is not present, it means that the revision has not been activated yet by the HFU.

#	Primary Cluster	Project Code [Allocation]	Org	Project Title	Revision Request Types	Revision Request Status	Revision Request	Project Revision Type	Project Revision Status	Project Revision	Previous Revisions
1.	Coordination and Support Services	YEM-19/3420/SA2/CCS/INGO/14657	DRC	Strategic capacity building to en... support systems and resource m...	Location, Change in Outputs, Change in Budget, Change in target beneficiaries, Change in recipient org	Request approved	Revision Req 2	Budget Revision, Other	Project Revision Under review	 Revision 2	View (1)
2.	Food Security and Agriculture	YEM-19/3420/SA2/FSAC/UN/14776 [2nd Standard Allocation 2019]	FAO	Food security assistance through cash plus, agriculture and fishery inputs in the most vulnerable districts of Al-Hodaydah, Al-Mahwait, Lahij and Taiz governorates in Yemen	Chan... durat...	approved	Revision Req 2	Extension (NCE), Other	or GA amendment	 Revision 2	View (1)

The 'Previous Revisions' column displays the number of times this project was sent for revision. Clicking on the **View icon** ^{View (2)} will display a pop-up showing the revision history for the project.

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Project Title	Revision Request Types	Revision Request	Revision Request	Project Revision	Project Revision	Project Revision	Previous Revisions
Previous project revision(s) for: YEM-19/3420/SA2/CCS/INGO/14657							
							View (1)
Revision Type	Revision Section	Revision Request Date	Revision	Revision Request			
Budget Revision, Other	Affected Persons Logframe Budget Locations Cash Tracking	13-07-2020					
							View (1)

In the pop-up window, clicking on the **Revision icon**  present in Revision column will navigate the user to the corresponding project revision instance of the project.

In the pop-up window, clicking on the **Revision Request icon**  present in Revision Request column will navigate the user to the corresponding revision request for the project.

Additional features:



Click on **[Show Filters]** present on the top left corner of the Revision overview screen to go back to the Set Filters screen.

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Revision Overview ?


[Disbursement Overview](#) | [Report Overview](#) | **[Revision Overview](#)** | [Monitoring Overview](#) | [Assurance Measure Overview](#) | [Audit Overview](#) | [Inquiry Overview](#)

[Bulk Project Print](#) | [FTR Overview](#) | [Fund Overview](#) | [Process Monitor](#) | [Fund Overview](#)

[Show Filters](#)  Export to Excel 

Number of Projects: 16



Project No.	Project Name	Project Code [Allocation]	Org	Project Title	Revision Request Types	Revision Request Status	Revision Request	Project Revision Type	Project Revision Status	Project Revision	Previ
1.	Camp Coordination / Management (53%), Shelter/Non-food items (21%), Water, Sanitation and Hygiene (26%)	YEM-20/3420/SA1/CCM-SHNF-WASH/INGO/17939 [1st Standard Allocation 2020]	DRC	Improving living conditions for displaced persons and other conflict affected populations in Al Dhale'e, Al Hodaydah, Hajjah and Lahj Governorates	Change in Location, Change in Outputs	Revision request approved		Other	Project Revision Overwritten		
2.	Emergency Telecommunications	YEM-20/3420/SA1/ETC/UN/17894 [1st Standard Allocation 2020]	WFP	Provision of emergency telecommunication services to humanitarian partners operating in Yemen	Change in project duration/NCE	Revision request approved		Project Duration Extension (NCE), Other	Project Revision Overwritten		
3.	Health	YEM-20/3420/SA1/Health/INGO/17904 [1st Standard Allocation 2020]	PAH	Provision of lifesaving primary health services to conflict affected communities and IDPs in Al Dhale governorate in Yemen (parameter 2)	Change in Outputs, Change in Budget, Change in target beneficiaries	Revision request approved		Other	Project Revision Overwritten		
4.	Health	YEM-20/3420/RA/Health/UN/17170 [2020 Second Reserve Allocation]	WHO	Supporting the pre-distribution M&E of the Allowance Initiative for Health Workers in 37 Operational Health Facilities with COVID19 ICUs in Yemen	Change in project duration/NCE	Revision request approved		Project Duration Extension (NCE), Other	Project Revision Overwritten		


Click on the  to return to the previously generated Tasks Overview page. (This button will be displayed only if there was a previously generated Tasks Overview page.)

Filters

1 Allocation Year(s) selected | 3 Allocation type(s) selected

Select Cluster | Select Organisation type

 Reload Filters 


Multiple Ids separated by comma  | Select Organisation



Select Revision request type | Select Revision request status


Select Project revision type | Select Project revision status

Select Admin Location 1 | Select Revision Request Year

Implementation

Duration  equals




GMS Tip: How to export as an Excel


The data displayed to the user can be downloaded in an excel format using the **[Export to Excel]** button present on the top right-hand corner of the Revision overview screen.

Revision Overview

Disbursement Overview | Report Overview | **Revision Overview** | Monitoring Overview | Assurance Measure Overview | Audit Overview | Inquiry Overview

Country Funding Process | Bulk Project Print | FTR Overview | Fund Overview | Process

Show Filters  Number of Projects: 109

#	Primary Cluster	Project Code [Allocation]	Org	Project Title	Revision Request Types	Revision Request Status	Revision Request	Project Revision Type	Project Revision Status	Project Revision	Previ Revis
1.	Basic Assistance	DUMMY\1141 [2015 Reserve Allocation - Winterisation Call for Proposals]	Annoymous215	Dummy Info	Change in Budget, Change in target beneficiaries, Change in project duration/NCE	Revision request approved		Budget Revision	Project Revision Overwritten		
2.	Basic Assistance	DUMMY\1144 [2015 Reserve Allocation - Winterisation Call for Proposals]	Annoymous60	Dummy Info	Significant change in activities, Change in Budget	Revision request approved		Budget Revision	Project Revision Overwritten		
3.	Basic Assistance	DUMMY\1146 [2015 Reserve Allocation - Winterisation Call for Proposals]	Annoymous304	Dummy Info		Revision request approved		Revision Req 3			

Export to Excel 