HFU

- Grants Management System (GMS) Help Portal Landing Page
- Grants Management System (GMS) Overview
- Tool Tips
  - Field Description and/or Requirement
  - Save Often!
  - Print
  - Red tabs Blue tabs
  - Orange buttons versus Green buttons
  - Making Comments
  - Viewing Comments
  - Action Icons
  - Project Lifecycle Stages
- GMS Home Pages
  - Fund Home Page
  - Agency / Partner Home Page
- Cluster Coordinator Home Page
  - Home Page Overview
- HFU Home Page
  - Home Page Overview
- FCS Finance Home Page
  - Home Page Overview
- User Registration
  - Submit Registration
  - How do I register a new user
  - How do I log on if I am already a registered user
  - How do I edit profile information
  - How do I change my password
  - How do I retrieve my forgotten password
- **Due Diligence**
  - How to setup Due Diligence
  - How to access Due Diligence
  - Checklist for Due Diligence Review
  - How to revise Due Diligence

- **Risk Assessment**
  - Partner Scoring

- **Project Proposal Submission**
  - How to create a Project Proposal
    - The 8+3 Project Proposal
      - Cover Page
      - Logical Framework
      - Work Plan
      - Affected Persons
      - Other Information
      - Budget
      - Cash Tracking
      - Locations
      - Documents
      - Project Tracking
  - Tips for Filling out a Project Proposal
  - How to Submit a Project Proposal
  - Redraft a Project Proposal

- **Strategic Review**
  - What is a Strategic Review
  - How do I conduct a Strategic Review
  - How to add comments
  - Access scorecard
  - Filtering scorecard
  - How to recommend and not recommend
  - How to export project scores
  - How to submit a scorecard
  - Pre-Strategic Review
  - Strategic Review
  - Project Withdrawn

- **HC endorsement / Preliminary Approval**
  - What is HC endorsement
- How to do preliminary approval on behalf of HC in GMS
- How HC rejects endorsement
- How to extract information to the advisory board
- <What Next?>

**Technical Reviews**
- What is a Technical Review
- How do I conduct a Technical Review
- How many rounds of Technical Review
- How to conduct a Financial Review
- TR Recommend versus Nonrecommend
- Tips to build a good budget
- Address Technical Review comments
- How to include specialised comments (gender, environment and other cross cutting issues)
- Withdraw A Project
- <What Next?>

**Preparation of Grant Agreement**
- Setup Operational Modality
- What is Grant Agreement
- When to prepare Grant Agreement
- How to produce Grant Agreement
- What are the steps in signature process
- Final HC Approval
- IP GA Counter Signature
- How to get Grant Agreement cleared with EO
- <What Next?>

**Disbursement**
- What is Disbursement
- When is the Disbursement triggered
- Steps in Disbursement
- Submission to accounts
- How to generate memo
- <What Next?>

**Implementation**
- What is Implementation
- What happens during Implementation

**Reporting**
- Narrative Reporting
  - Activate Narrative Reporting
  - Access Narrative Reporting
- How to fill Narrative Reporting
- How to approve Narrative Reporting

### Financial Reporting
- Types of Financial Report
- Activate Financial Reporting
- User Activate Financial Report
- Access Financial Reporting
- How to fill Financial Reporting
- How to approve Financial Reporting

### Project Revision
- What is Project Revision
- Steps of Project Revision
- How to activate Project Revision
- How to fill out Project Revision Request
- How to fill out Project Revision
- Approving a Project Revision

### Project Audit
- What is Project Audit in GMS

### Project Closure
- What is Project Closure in GMS

### Tools for better allocation process
- Process Monitor
- Bulk Status Move