Partner

- Grants Management System (GMS) Help Portal Landing Page
- Grants Management System (GMS) Overview
- Tool Tips
  - Field Description and/or Requirement
  - Save Often!
  - Print
  - Red tabs Blue tabs
  - Orange buttons versus Green buttons
  - Making Comments
  - Viewing Comments
  - Action Icons
  - Project Lifecycle Stages
- GMS Home Pages
  - Fund Home Page
  - Agency / Partner Home Page
- Cluster Coordinator Home Page
  - Home Page Overview
- HFU Home Page
  - Home Page Overview
  - Allocation Type Documents
- FCS Finance Home Page
  - Home Page Overview
- User Registration
  - Submit Registration
  - How do I register a new user
  - How do I log on if I am already a registered user
  - How do I edit profile information
  - How do I change my password
- How do I retrieve my forgotten password
- <What Next?>

**Due Diligence**
- How to setup Due Diligence
- How to access Due Diligence
- Checklist for Due Diligence Review
- How to revise Due Diligence
- <What Next?>

**Project Proposal Submission**
- How to create a Project Proposal
  - The 8+3 Project Proposal
    - Cover Page
    - Logical Framework
    - Work Plan
    - Affected Persons
    - Other Information
    - Budget
    - Cash Tracking
    - Locations
    - Documents
    - Project Tracking
- Tips for Filling out a Project Proposal
- How to Submit a Project Proposal
- Redraft a Project Proposal

**Strategic Review**
- What is a Strategic Review
- How do I conduct a Strategic Review
- How to add comments
- Access scorecard
- Filtering scorecard
- How to recommend and not recommend
- How to export project scores
- How to submit a scorecard
- Pre-Strategic Review
- Strategic Review
- Project Withdrawn
- <What Next?>

**HC endorsement / Preliminary Approval**
- What is HC endorsement
- How to do preliminary approval on behalf of HC in GMS

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HOME - https://gms.unocha.org
• How HC rejects endorsement
• How to extract information to the advisory board
• <What Next?>

Technical Reviews
• What is a Technical Review
• How do I conduct a Technical Review
• How many rounds of Technical Review
• How to conduct a Financial Review
• TR Recommend versus Nonrecommend
• Tips to build a good budget
• Address Technical Review comments
• How to include specialised comments (gender, environment and other cross cutting issues)
• Withdraw A Project
• <What Next?>

Preparation of Grant Agreement
• Setup Operational Modality
• What is Grant Agreement
• When to prepare Grant Agreement
• How to produce Grant Agreement
• What are the steps in signature process
• Final HC Approval
• IP GA Counter Signature
• How to get Grant Agreement cleared with EO
• <What Next?>

Disbursement
• What is Disbursement
• When is the Disbursement triggered
• Steps in Disbursement
• Submission to accounts
• How to generate memo
• <What Next?>

Implementation
• What is Implementation
• What happens during Implementation

Reporting
• Narrative Reporting
  • Activate Narrative Reporting
  • Access Narrative Reporting
  • How to fill Narrative Reporting
- How to approve Narrative Reporting
- Financial Reporting
  - Types of Financial Report
  - Activate Financial Reporting
  - User Activate Financial Report
  - Access Financial Reporting
  - How to fill Financial Reporting
  - How to approve Financial Reporting
- Project Revision
  - What is Project Revision
  - Steps of Project Revision
  - How to activate Project Revision
  - How to fill out Project Revision Request
  - How to fill out Project Revision
  - Approving a Project Revision
- Project Audit
  - What is Project Audit in GMS
- Project Closure
  - What is Project Closure in GMS
- Tools for better allocation process
  - Process Monitor
  - Bulk Status Move

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