Cluster Coordinator

- Grants Management System (GMS) Help Portal Landing Page
- Grants Management System (GMS) Overview
- Tool Tips
  - Field Description and/or Requirement
  - Save Often!
  - Print
  - Red tabs Blue tabs
  - Orange buttons versus Green buttons
  - Making Comments
  - Viewing Comments
  - Action Icons
  - Project Lifecycle Stages
- GMS Home Pages
  - Fund Home Page
  - Agency / Partner Home Page
- Cluster Coordinator Home Page
  - Home Page Overview
- HFU Home Page
  - Home Page Overview
  - Allocation Type Documents
- FCS Finance Home Page
  - Home Page Overview
- User Registration
  - Submit Registration
  - How do I register a new user
  - How do I log on if I am already a registered user
  - How do I edit profile information
  - How do I change my password
- How do I retrieve my forgotten password
- <What Next?>

**Due Diligence**
- How to setup Due Diligence
- How to access Due Diligence
- Checklist for Due Diligence Review
- How to revise Due Diligence
- <What Next?>

**Project Proposal Submission**
- How to create a Project Proposal
  - The 8+3 Project Proposal
    - Cover Page
    - Logical Framework
    - Work Plan
    - Affected Persons
    - Other Information
    - Budget
    - Cash Tracking
    - Locations
    - Documents
    - Project Tracking
  - Tips for Filling out a Project Proposal
  - How to Submit a Project Proposal
  - Redraft a Project Proposal
- How to submit a scorecard
- How to recommend and not recommend
- How to export project scores
- Pre-Strategic Review
- Strategic Review
- ProjectWithdrawn
- <What Next?>

**HC endorsement / Preliminary Approval**
- What is HC endorsement
- How to do preliminary approval on behalf of HC in GMS
- How HC rejects endorsement
- How to extract information to the advisory board
- <What Next?>

- **Technical Reviews**
  - What is a Technical Review
  - How do I conduct a Technical Review
  - How many rounds of Technical Review
  - How to conduct a Financial Review
  - TR Recommend versus Nonrecommend
  - Tips to build a good budget
  - Address Technical Review comments
  - How to include specialised comments (gender, environment and other cross cutting issues)
  - Withdraw A Project
  - <What Next?>

- **Preparation of Grant Agreement**
  - Setup Operational Modality
  - What is Grant Agreement
  - When to prepare Grant Agreement
  - How to produce Grant Agreement
  - What are the steps in signature process
  - Final HC Approval
  - IP GA Counter Signature
  - How to get Grant Agreement cleared with EO
  - <What Next?>

- **Disbursement**
  - What is Disbursement
  - When is the Disbursement triggered
  - Steps in Disbursement
  - Submission to accounts
  - How to generate memo
  - <What Next?>

- **Implementation**
  - What is Implementation
  - What happens during Implementation

- **Reporting**
  - Narrative Reporting
    - Activate Narrative Reporting
    - Access Narrative Reporting
    - How to fill Narrative Reporting
- How to approve Narrative Reporting
- Financial Reporting
  - Types of Financial Report
  - Activate Financial Reporting
  - User Activate Financial Report
  - Access Financial Reporting
  - How to fill Financial Reporting
  - How to approve Financial Reporting
- Project Revision
  - What is Project Revision
  - Steps of Project Revision
  - How to activate Project Revision
  - How to fill out Project Revision Request
  - How to fill out Project Revision
  - Approving a Project Revision
- Project Audit
  - What is Project Audit in GMS
- Project Closure
  - What is Project Closure in GMS
- Tools for better allocation process
  - Process Monitor
  - Bulk Status Move

©2020 OCHA-GMS.
Contact Information | Terms Of Use | Privacy Statement | Download offline copy of website