FCS Finance

- Grants Management System (GMS) Help Portal Landing Page
- Grants Management System (GMS) Overview
- Tool Tips
  - Field Description and/or Requirement
  - Save Often!
  - Print
  - Red tabs Blue tabs
  - Orange buttons versus Green buttons
  - Making Comments
  - Viewing Comments
  - Action Icons
  - Project Lifecycle Stages
- GMS Home Pages
  - Fund Home Page
  - Agency / Partner Home Page
- Cluster Coordinator Home Page
  - Home Page Overview
- HFU Home Page
  - Home Page Overview
  - Allocation Type Documents
- FCS Finance Home Page
  - Home Page Overview
- User Registration
  - Submit Registration
  - How do I register a new user
  - How do I log on if I am already a registered user
  - How do I edit profile information
  - How do I change my password
○ How do I retrieve my forgotten password
○ <What Next?>

■ Due Diligence
○ How to setup Due Diligence
○ How to access Due Diligence
○ Checklist for Due Diligence Review
○ How to revise Due Diligence
○ <What Next?>

■ Project Proposal Submission
○ How to create a Project Proposal
  □ The 8+3 Project Proposal
    ■ Cover Page
    ■ Logical Framework
    ■ Work Plan
    ■ Affected Persons
    ■ Other Information
    ■ Budget
    ■ Cash Tracking
    ■ Locations
    ■ Documents
    ■ Project Tracking
  ○ Tips for Filling out a Project Proposal
  ○ How to Submit a Project Proposal
  ○ Redraft a Project Proposal

■ Strategic Review
○ What is a Strategic Review
○ How do I conduct a Strategic Review
○ How to add comments
○ Access scorecard
○ Filtering scorecard
○ How to recommend and not recommend
○ How to export project scores
○ How to submit a scorecard
○ Pre-Strategic Review
○ Strategic Review
○ Project Withdrawn
○ <What Next?>

■ HC endorsement / Preliminary Approval
○ What is HC endorsement
○ How to do preliminary approval on behalf of HC in GMS
- How HC rejects endorsement
- How to extract information to the advisory board
- <What Next?>

- **Technical Reviews**
  - What is a Technical Review
  - How do I conduct a Technical Review
  - How many rounds of Technical Review
  - How to conduct a Financial Review
  - TR Recommend versus Nonrecommend
  - Tips to build a good budget
  - Address Technical Review comments
  - How to include specialised comments (gender, environment and other cross cutting issues)
  - Withdraw A Project
  - <What Next?>

- **Preparation of Grant Agreement**
  - Setup Operational Modality
  - What is Grant Agreement
  - When to prepare Grant Agreement
  - How to produce Grant Agreement
  - What are the steps in signature process
  - Final HC Approval
  - IP GA Counter Signature
  - How to get Grant Agreement cleared with EO
  - <What Next?>

- **Disbursement**
  - What is Disbursement
  - When is the Disbursement triggered
  - Steps in Disbursement
  - Submission to accounts
  - How to generate memo
  - <What Next?>

- **Implementation**
  - What is Implementation
  - What happens during Implementation

- **Reporting**
  - Narrative Reporting
    - Activate Narrative Reporting
    - Access Narrative Reporting
    - How to fill Narrative Reporting
- How to approve Narrative Reporting
  - Financial Reporting
    - Types of Financial Report
    - Activate Financial Reporting
    - User Activate Financial Report
    - Access Financial Reporting
    - How to fill Financial Reporting
    - How to approve Financial Reporting

- Project Revision
  - What is Project Revision
  - Steps of Project Revision
  - How to activate Project Revision
  - How to fill out Project Revision Request
  - How to fill out Project Revision
  - Approving a Project Revision

- Project Audit
  - What is Project Audit in GMS

- Project Closure
  - What is Project Closure in GMS

- Tools for better allocation process
  - Process Monitor
  - Bulk Status Move