Project workflow for OCHA managed funds

- Project
- Interim Financial Reporting
- Progress Narrative Reporting
- Final Financial Reporting
- Final Narrative Reporting
- Timeline
- Monitoring
- Disbursement
- Revision Request
- Project Revision
- Audit

Standard Allocation
Reserve Allocation

GMS Workflow
Country-Based Pooled Funds
Reserve Allocation

LEGEND

Step 1: Submission of Proposal
Step 2: Strategic Review
Step 3: Technical Review
Step 4: Final Approval and Signature

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HOME - https://gms.unocha.org
Interim Financial Reporting [Top]

You can find a detailed explanation for Interim Financial Reporting under the Reporting section.
Progress Narrative Reporting [Top]

You can find a detailed explanation for Progress Narrative Reporting under the [Reporting] section.
Final Financial Reporting

You can find a detailed explanation for Final Financial Reporting under the Reporting section.
You can find a detailed explanation for Final Narrative Reporting under the Reporting section.
Timeline

The timeline tab present in the project enables one to set up timelines for various activities like narrative reporting timelines, Disbursement tranches timeline etc.

Monitoring

One can have multiple instances of monitoring to enable the monitoring of various stages in a project lifecycle.
The HFU will activate the monitoring instance, fill in the necessary information, and update the recommended actions. The HFU can then send them to the Implementing Partner or Cluster Coordinator, as necessary. An email alert will be sent to the IP/CC based on the party who receives the task. The IP and CC will have access to update the recommended actions only and no other data. Once done, they should send the monitoring instance back to the HFU. Once the information is verified, the HFU can update the status as “Monitoring Completed”.

Disbursement [Top]
You can find a detailed explanation for disbursement under the **Disbursement** section.
Revision Request [Top](#)

You can find a detailed explanation for Revision Request under the [Project Revision](#) section.

Revision request
(Step 1)

- Revision request in draft
  - Revision request under review
    - Revision request re-draft
      - Revision request cancelled
        - Revision request approved
You can find a detailed explanation for Project Revision under the Project Revision section.
Audit  ![Top](#)

You can find a detailed explanation for Project Audit under the [What is Project Audit in GMS](#) section.