Project workflow for OCHA managed funds

- Project
- Interim Financial Reporting
- Progress Narrative Reporting
- Final Financial Reporting
- Final Narrative Reporting
- Timeline
- Monitoring
- Disbursement
- Revision Request
- Project Revision
- Audit

Project Top

Standard Allocation

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GMS Workflow
Country - Based Pooled Funds
Standard Allocation

Legend

- Step 1: Submission of Proposal
- Step 2: Strategic Review
- Step 3: Technical Review
- Step 4: Final Approval and Signature
- Step 5: Disbursement
- Step 6: Implementation and Reporting
Reserve Allocation

GMS Workflow
Country-Based Pooled Funds
Reserve Allocation

LEGEND

Step 1: Submission of Proposal
Step 2: Strategic Review
Step 3: Technical Review
Step 4: Final Approval and Signature

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HOME - https://gms.unocha.org
Interim Financial Reporting [Top]

You can find a detailed explanation for Interim Financial Reporting under the Reporting section.
Financial reporting Interim

MPTF Funded projects only

IR reviewed by HFU
MPTF

IR under review
HFU

IR approved for disbursement
FCS Finance

IR approved for recording
FCS Finance

IR redraft
IP

Certified by FCS for disbursement

Certified by FCS for recording

Progress Narrative Reporting Top

You can find a detailed explanation for Progress Narrative Reporting under the Reporting section.
Final Financial Reporting

You can find a detailed explanation for Final Financial Reporting under the Reporting section.
Final Narrative Reporting [Top]

You can find a detailed explanation for Final Narrative Reporting under the Reporting section.
The timeline tab present in the project enables one to set up timelines for various activities like narrative reporting timelines, Disbursement tranches timeline etc.

One can have multiple instances of monitoring to enable the monitoring of various stages in a project lifecycle.
The HFU will activate the monitoring instance, fill in the necessary information, and update the recommended actions. The HFU can then send them to the Implementing Partner or Cluster Coordinator, as necessary. An email alert will be sent to the IP/CC based on the party who receives the task. The IP and CC will have access to update the recommended actions only and no other data. Once done, they should send the monitoring instance back to the HFU. Once the information is verified, the HFU can update the status as “Monitoring Completed”.

Disbursement Top
You can find a detailed explanation for disbursement under the Disbursement section.
Revision Request [Top]

You can find a detailed explanation for Revision Request under the Project Revision section.
You can find a detailed explanation for Project Revision under the Project Revision section.
Audit  Top

You can find a detailed explanation for Project Audit under the What is Project Audit in GMS section.
Auditing

1. Audit Triggered by FCS
   - HFU

2. Audit started by Audit Firm
   - HFU

3. Audit report finalized by HFU
   - FCS Finance

   - Audit report received by FCS for closure
   - Audit report received by FCS for refund
   - Audit report received by FCS for final disbursement