Project workflow for OCHA managed funds

- Project
- Interim Financial Reporting
- Progress Narrative Reporting
- Final Financial Reporting
- Final Narrative Reporting
- Timeline
- Monitoring
- Disbursement
- Revision Request
- Project Revision
- Audit

Standard Allocation

![Project Draft](Project Draft) ➔ Under Pre-Strategic Review ➔ Project Re-Draft

![Pre-Strategic Review Rejected](Pre-Strategic Review Rejected) ➔ Under Strategic Review ➔ Strategic Review Assessed ➔ Under RB Review

**LEGEND**

- Step 1: Submission of Proposal
- Step 2: Strategic Review
- Step 3: Technical Review
- Step 4: Final Approval and Signature
- Step 5: Disbursement
- Step 6: Implementation and Reporting

GMS Workflow
Country - Based Pooled Funds
Standard Allocation
Reserve Allocation

GMS Workflow
Country-based Pooled Funds
Reserve Allocation

LEGEND
Step 1: Submission of Proposal
Step 2: Strategic Review
Step 3: Technical Review
Step 4: Final Approval and Signature
Interim Financial Reporting [Top](#)

You can find a detailed explanation for Interim Financial Reporting under the Reporting section.
Progress Narrative Reporting [Top]

You can find a detailed explanation for Progress Narrative Reporting under the [Reporting] section.
GMS PROGRESS NARRATIVE REPORTING WORKFLOW

You can find a detailed explanation for Final Financial Reporting under the Reporting section.
Final Narrative Reporting [Top]

You can find a detailed explanation for Final Narrative Reporting under the Reporting section.
Timeline **Top**

The timeline tab present in the project enables users to set up timelines for various activities like narrative reporting timelines, Disbursement tranches timeline etc. Projects timelines must be set up and approved by the Fund Managers before the signature of the Grant Agreement. To learn how to set up and validate the Timelines, please refer to the dedicated article of this Help Portal: Timelines Validation.

Monitoring **Top**

One can have multiple instances of monitoring to enable the monitoring of various stages in a project lifecycle.
The HFU will activate the monitoring instance, fill in the necessary information, and update the recommended actions. The HFU can then send them to the Implementing Partner or Cluster Coordinator, as necessary. An email alert will be sent to the IP/CC based on the party who receives the task. The IP and CC will have access to update the recommended actions only and no other data. Once done, they should send the monitoring instance back to the HFU. Once the information is verified, the HFU can update the status as “Monitoring Completed”.

Disbursement [Top](#)

You can find a detailed explanation for disbursement under the Disbursement section.
GMS DISBURSEMENT WORKFLOW

Create obligation

FCS Finance

Submission to accounts

FCS Finance

Tranche disbursed

FCS Finance

Begin next disbursement

FCS Finance

Revision Request Top

You can find a detailed explanation for Revision Request under the Project Revision section.
You can find a detailed explanation for Project Revision under the **Project Revision** section.
Audit  Top

You can find a detailed explanation for Project Audit under the What is Project Audit in GMS section.