Risk Management

- Partner Risk Dashboard

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Filters

- **Pooled Fund(s):** Displays the Pooled Fund(s) to which you have an access. By default, the Pooled Fund you are currently in will be selected.
- **Partner Type:** Displays the different types of partners in GMS.
- **Partner Risk Level:** Displays the different risk levels in GMS (Ineligible, Low, Medium and High) that the partners currently have. [Old terminology: current or running risk]
- **Partner:** Displays the different partners for the pooled funds selected. The pooled fund is mentioned as a prefix because one partner might have a different name in different funds. For example, OCHA could be registered as OCHA in the Iraq CBPF and as OCHA Myanmar in the Myanmar CBPF.
- **PI Adjusted Risk:** Displays the different risk levels in GMS (Ineligible, Low, Medium and High) that are currently calculated by the system for the partners. [Old terminology: calculated risk]

Field Descriptions:

- **Pooled Fund(s):** Displays the Pooled Fund(s) to which you have an access. By default, the Pooled Fund you are currently in will be selected.
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- **PI Adjusted Risk:** Displays the different risk levels in GMS (Ineligible, Low, Medium and High) that are currently calculated by the system for the partners. [Old terminology: calculated risk]
**Important to Note:** The system will not display live data on the PI Dashboard, it will be refreshed every 2 hours. The date and time (always shown according to Geneva time, UTC +1) at which the data was taken for the displayed PI Dashboard is indicated in red above the table.

**Column Descriptions:**

- **Pooled Fund:** Displays the Pooled Fund of the Partner.
- **Partner:** Displays the name of the Partner in a specific Pooled Fund.
- **Partner Risk Level:** Displays the current Risk Level a Partner has in the system.
- **PI Adjust Risk:** Displays the risk as calculated by the system for a specific Partner – this may or may not have been accepted by the user.
- **CA:** Displays the score a Partner received during Capacity Assessment.
- **P1 – P6:** Displays the score a Partner received for his projects. P1 is the first project, the last column value with a value refers to the most recent project of that Partner.
The Formula to calculate the PI Adjusted Risk is $CA + \text{SUM}(P1:P6)$. A PI score is calculated for each project and displayed in the column with its overall score and the percentage below indicates the weightages given to this score in the formula.

**Colour legends for this screen:**

- **Partner Risk:** Displays the colours used to determine the Partner Risk Level and PI Adjusted Risk.
- **Partner Performance Index:** Displays the colours used to determine the PI based on the PI for each project.

**Note:** Users will be able to Export to PI Dashboard to Excel by clicking on the Excel icon.